



All questions refer to the parents unless otherwise noted.

Year of most recent Income Tax return (or foreign equivalent) \_\_\_\_\_ If not 2024, when will 2024 be filed? \_\_\_\_\_

Adjusted Gross Income {or foreign equivalent}(Form 1040 line 11) \_\_\_\_\_

US {or Foreign} **Income** tax paid (Form 1040 line 22) \_\_\_\_\_

State and local income taxes paid (From state and local tax return) \_\_\_\_\_

Real Estate taxes paid \_\_\_\_\_

Self Employment tax paid (Form 1040 Schedule 2 line 4) \_\_\_\_\_

Total income earned from work by father in 2024 (not including parsonage) \_\_\_\_\_

Total income earned from work by mother in 2024 \_\_\_\_\_

Parsonage earned in 2024 not subject to Income Tax \_\_\_\_\_

Tuition paid for your children by your employer not included in taxable income \_\_\_\_\_

Untaxed income and benefits not included above \_\_\_\_\_

Medical and Dental expenses not paid by insurance in 2024 \_\_\_\_\_

Expected taxed and untaxed 2025 income \_\_\_\_\_

Student's 2024 income \_\_\_\_\_

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Cash, savings and checking accounts \_\_\_\_\_

Do you own your own home? YES or NO If No, what is your monthly rent? \_\_\_\_\_

If Yes: What is its worth? \_\_\_\_\_ How much is owed on it? \_\_\_\_\_

When was it purchased? \_\_\_\_\_ What was the purchase price? \_\_\_\_\_

What is your monthly principal and interest payment? \_\_\_\_\_

Net worth of other real estate and investments as of today \_\_\_\_\_

Business value \_\_\_\_\_

Student's savings and investments \_\_\_\_\_

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Please explain any unusual circumstances that you feel will affect your ability to contribute towards your son's education. Please feel free to elaborate on a separate sheet if necessary.

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We feel that we are able to afford \$ \_\_\_\_\_ towards our son's tuition, room and board charges. We have checked this form for omission and errors. To the best of our knowledge the information reported is complete and correct. We agree to inform the Financial Aid Office of any major changes in our financial status. We agree to send the school a copy of any supporting documentation, including our 2024 federal income tax return if requested.

Signatures of all parents or guardians:

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DATE

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DATE